

**NOAH'S G.P., INC.**  
**ACCREDITED INVESTOR INFORMATION FORM**

The U.S. Securities Exchange Commission ("SEC") and often times state securities departments and commissions require a sponsor of private investment offerings to qualify their investors in order to prove a certain financial sophistication level to understand the general risks involved in private investment offerings. An accredited investor according to the SEC is someone who has made (1) \$200,000 per year for the last 2 years, **or** (2) one who has \$1,000,000 in net assets or more. A private investment sponsor is required to exhibit a "reasonable effort" to "qualify" its investors under the above criteria or some other exemption. Our request for the following information is requested solely to comply with the laws on this matter and not to infringe on the privacy of an investor or delve into any personal or private information for any other reason.

Our securities legal counsel advises that to qualify an individual investor as "accredited", the best evidence is as follows:

- 1) With respect to qualifying for the \$200,000 annual income, 2 years copies of signed income tax returns for those 2 years and a written statement from the investor stating that he is employed at \_\_\_\_\_ company and expects to be employed in that capacity at the above salary, or greater, for the foreseeable future and that the copies of tax returns sent to Noah's G.P., Inc. were filed with the IRS, **or** confirmation by an independent CPA, preferably on CPA letterhead, that the above criteria is true.
- 2) As an alternative, with respect to qualifying for the \$1,000,000 in net assets, a balance sheet that has been at least reviewed by an independent CPA, preferably on CPA letterhead.

**Noah's G.P., Inc. must have evidence that a reasonable level of inquiry was completed to confirm that its investors meet the above described "accredited investor" requirements. Accordingly, the company's policy, in lieu of providing the best evidence above (i.e., tax returns, audited balance sheet, etc.) is to require at a minimum for every investor to fill out and execute the attached Qualified Investor Letter and Waiver of Claims form.**

**QUALIFIED INVESTOR LETTER AND WAIVER OF CLAIMS**

Investor Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
Email: \_\_\_\_\_

Dear Noah's G.P., Inc.

I have elected not to provide tax returns and a balance sheet from my CPA to evidence my qualifications under SEC guidelines as a qualified accredited investor. However, I hereby acknowledge and warrant that I am an accredited investor as defined in the "Noah's G.P., Inc. Accredited Investor Information Form" as well as Regulation D of the rules and regulations promulgated under the Securities Act of 1933. I have the requisite knowledge and experience in financial and business matters such that I am able to evaluate the merits and risks of the purchase of a limited partnership interest in a Noah's Ark Self Storage project.

Furthermore, I hereby grant permission for Noah's G.P., Inc. to contact my CPA, attorney, financial planner or other qualified and appropriate professional to confirm that my income and/or net assets satisfy the minimum "accredited investor" requirements.

**Contact Information for my CPA, attorney, financial planner  
or other qualified and appropriate professional:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
Email: \_\_\_\_\_

**I waive all claims and causes of actions against Noah's G.P., Inc. and its affiliates, partners, investors, agents and officers in the event that I am claiming investor status that does not meet the above criteria as required by the SEC and the state of my residence. In addition, I agree to indemnify and hold harmless Noah's G.P., Inc. and its affiliates, investors, agents and officers against any claim by me (and any other owners in my investment entity if I choose to act in any other form than individually) for the above stated claims and causes of action.**

Investor Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_

Investor Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_

*Upon completion of this form, please mail or fax a fully executed copy to Noah's G.P., Inc, 30435 Hwy. 281 North, Bulverde, Texas 78163, Fax: 210.477.1232.*